

# AUTO LOAN REFINANCE CHECKLIST

Please bring the following documents and information when applying to refinance your auto loan. This will help ensure a smooth and efficient process.

---

## Vehicle Information

Please provide:

- |  |  |
|--|--|
| <input type="checkbox"/> VIN (Vehicle Identification Number) | <input type="checkbox"/> Vehicle Color                         |
| <input type="checkbox"/> Mileage                             | <input type="checkbox"/> Copy of Vehicle Title or Registration |
| <input type="checkbox"/> Year, Make, and Model               |  |
- 

## Current Loan Information

Please have:

- |  |  |
|--|--|
| <input type="checkbox"/> Name of Current Lender              | <input type="checkbox"/> Monthly Payment Amount      |
| <input type="checkbox"/> Loan Account Number                 | <input type="checkbox"/> Number of Payment Remaining |
| <input type="checkbox"/> Current Loan Balance/ Payoff Amount |  |
- 

## Proof of Income

Please provide:

- ☐ Recent Pay Stubs (last 30 days)
  - ☐ Additional Income Documentation (if applicable)
- 

## Insurance

Required for approval:

- ☐ Proof of Full Coverage Insurance
  - ☐ Insurance Binder Showing Lender as Lienholder
- 

## Bank Information

Use for loan funding or auto-pay:

- ☐ Account Number & Routing Number
  - ☐ Bank Statement (if requested)
- 

## Identification (if not a current member)

Bring:

- ☐ Government-Issued Photo ID
- ☐ Social Security Number or Card